



新疆金风科技股份有限公司

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.

SZEx Stock Code: 002202 HKEx Stock Code: 2208

Goldwind Overview



Goldwind at a glance



16+
Years

Over 16 years of experience in the wind industry.

20+
GW

More than 20GW of capacity installed globally

15,000
Turbines

More than 15k wind turbines installed worldwide, with 10K PMDD turbines.

2
IPOs

Two public stock exchange listings (Shenzhen and Hong Kong).

1st
China

The largest WTG OEM in China in 2013.

2nd
Worldwide

The second largest WTG OEM worldwide in 2013

Overseas Market

Australian Market

Company Outlook

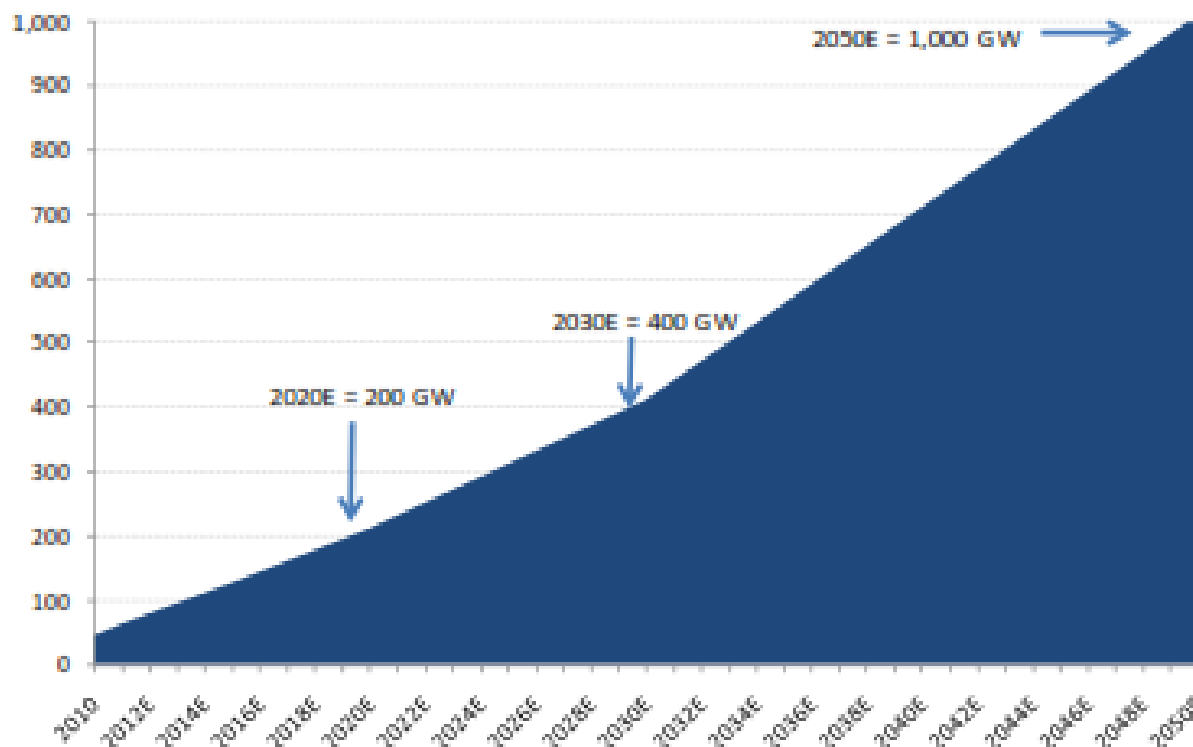
**Chinese
Market**

Dabancheng Wind Farm, Xinjiang, China

Targets Drive Growth

In an effort to control air pollution, the NEA set another high target for 2014. Setting targets beyond 2020 reduces uncertainty.

China Renewable Energy Targets

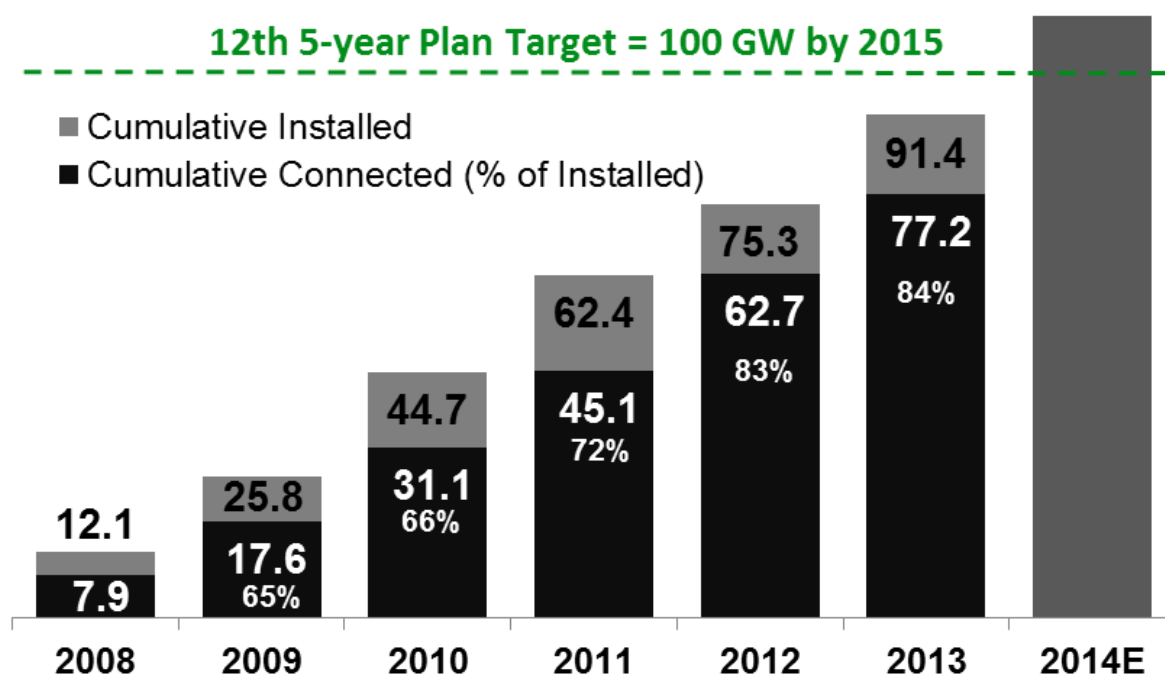


- National non-fossil fuel energy consumption shall account for 15% of primary energy consumption by 2020.
- Wind power development in China is on target to reach 100GW by 2015.
- Wind power targets are: 200GW by 2020, 400GW by 2030, 1000GW by 2050 (17% of primary energy).

China Wind Turbine Demand Is Robust

In an effort to control air pollution, the NEA set another high target for 2014.

China Annual Installed Capacity (GW)



- The National Energy Administration (NEA) targets at least 18 GW of newly installed capacity in 2014.
- Wind power represented 2.6% of China's total power consumption in 2013, up from 2.0% in 2012.

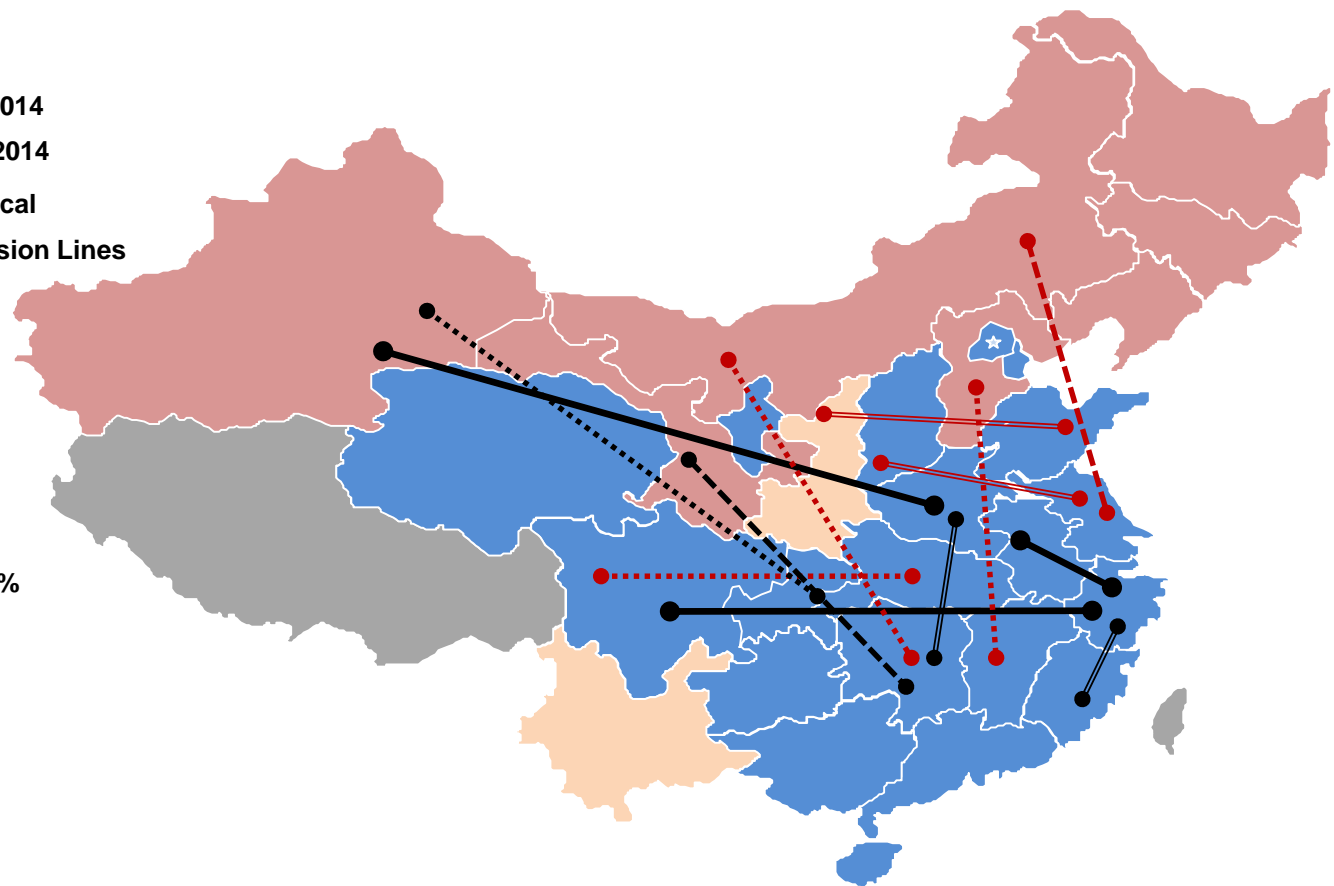
Grid Upgrade Facilitate Growth

Gansu-Hunan UHV transmission line is expected to begin construction in 2014, which should encourage development activity in Gansu.

Key Newly Installed & Planned Transmission Lines

- Completed
- Under construction
- - ● Scheduled to Start 2014
- ⋯● Approval Expected 2014
- 3 Horizontal - 3 Vertical
- Other Key Transmission Lines

- Curtailment rate over 5%
- Curtailment rate 2-5%
- Curtailment under 2%



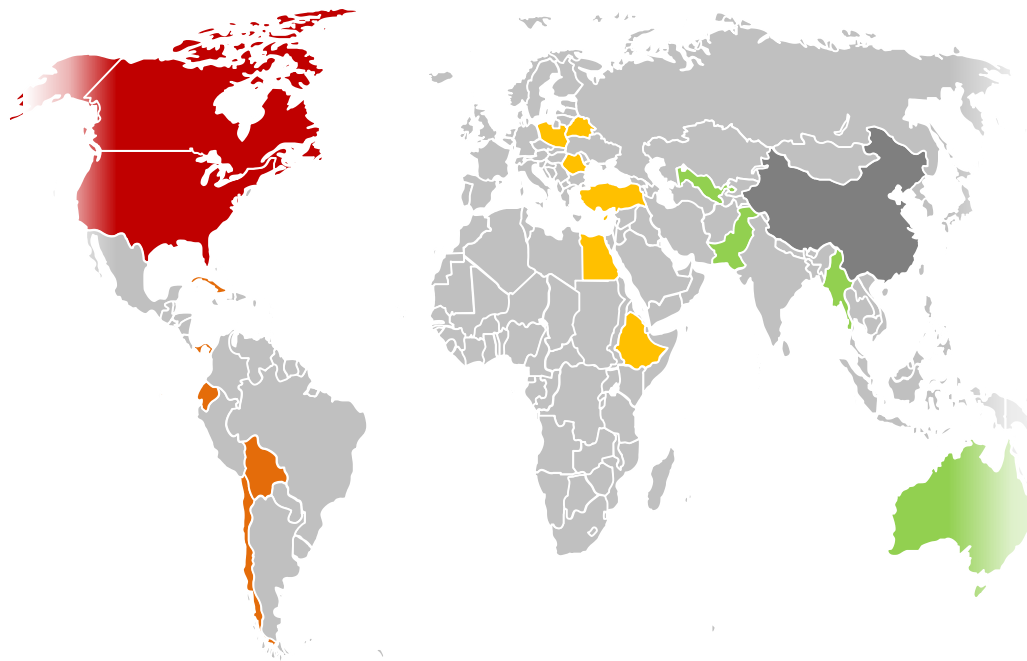
**Overseas
Market**

Adama, Ethiopia

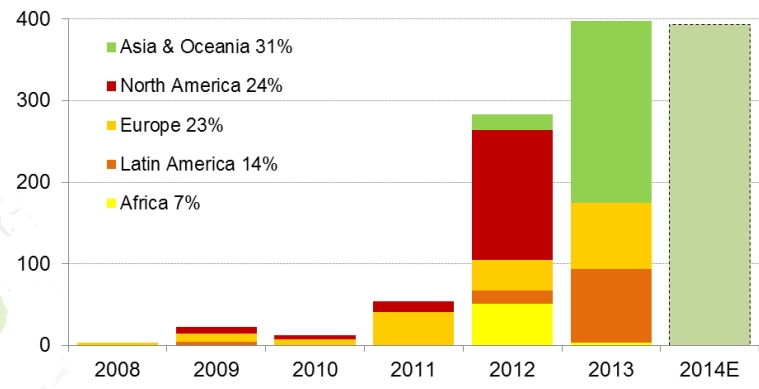


Established Strong International Track Record

Goldwind is delivering clean, reliable wind power in selected overseas markets. We build local teams, develop local talent, and source from local suppliers.



Overseas Orders of 778 MW Exported Since 2008



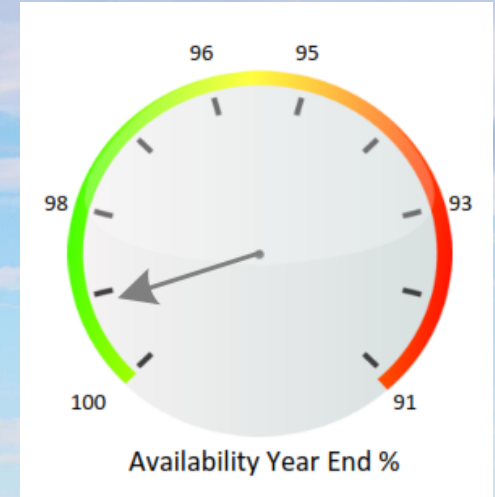
	North America	Latin America	Europe + Africa	Oceania + Asia
Local Offices	Chicago, USA	Santiago, Chile	Neunkirchen, Germany, Johannesburg, S. Africa	Sydney, Australia
Executed	186 MW	112 MW	233 MW	242 MW
Highlights	Shady Oaks, USA: 109.5 MW Musselshell, USA: 21 MW	Negrete, Chile: 33 MW Penonome, Panama : 55 MW	Adama, Ethiopia: 51 MW Miresa, Romania: 50 MW	Gullen Range, AUS: 165.5 MW Mortons Lane, AUS: 19.5 MW

Australian
Market

Gullen Range Wind Farm, New South Wales, Australia

Mortons Lane Wind Farm

Location: Victoria, Australia
Planned Capacity: 19.5MW
Turbine Units: 13 units GW82/1.5MW
Operational: December 2012
Owner: CGN
O&M: Goldwind Australia



Gullen Range Wind Farm

Location: New South Wales, Australia
Planned Capacity: 165.5MW
Turbine Units: 56 units GW100/2.5MW
17 units GW82/1.5MW
Energised: December 2013
Practical Completion: December 2014
Owner: Goldwind / JingNeng
O&M: Goldwind Australia



Chinese Market

Overseas Market

Australian Market



Company
Outlook

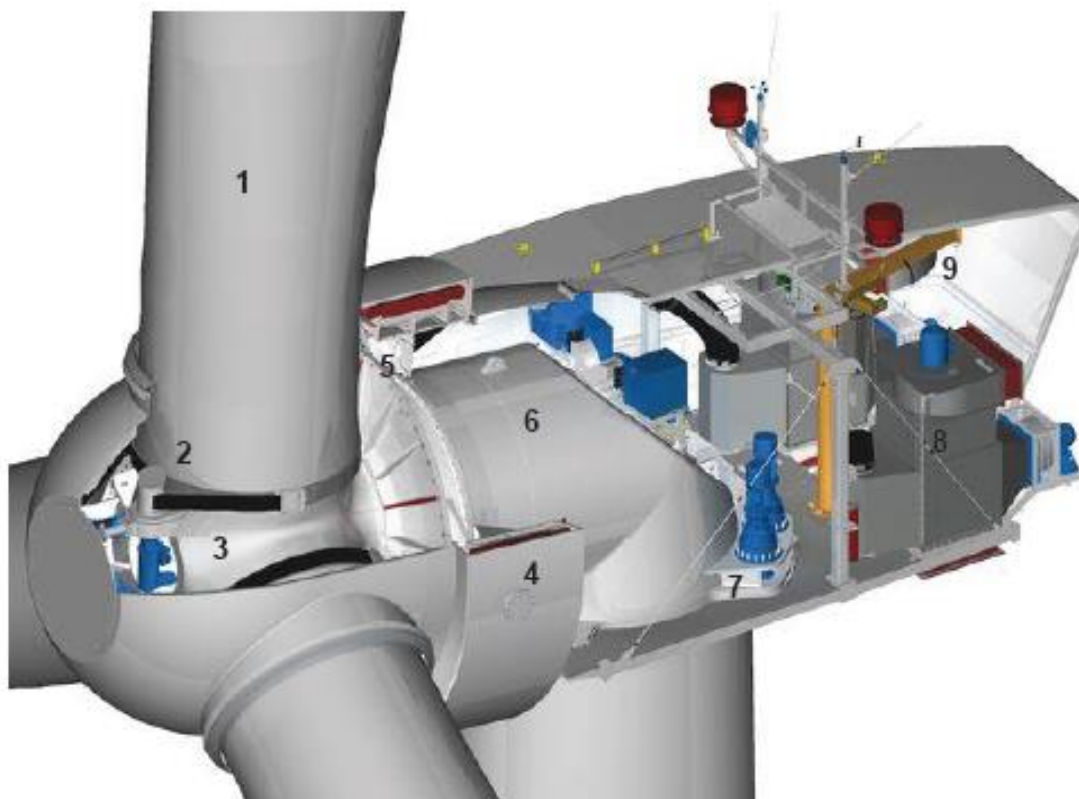
Sunrise at Musselshell Wind Farm, Montana, USA

PMDD Leadership

Goldwind will continue to lead the development and manufacture of Permanent Magnet Direct Drive wind turbines.

Simplified Design

- ✓ *No Gearbox*
- ✓ *Increased power efficiency*
- ✓ *Reduced life cycle costs*
- ✓ *Spacious design*
- ✓ *Improved maintainability*
- ✓ *Excellent grid capabilities*



1 Rotor blade

2 Tooth belt pitch

3 Hub

4 PMDD Generator

5 Rotor/generator bearing

6 Base frame

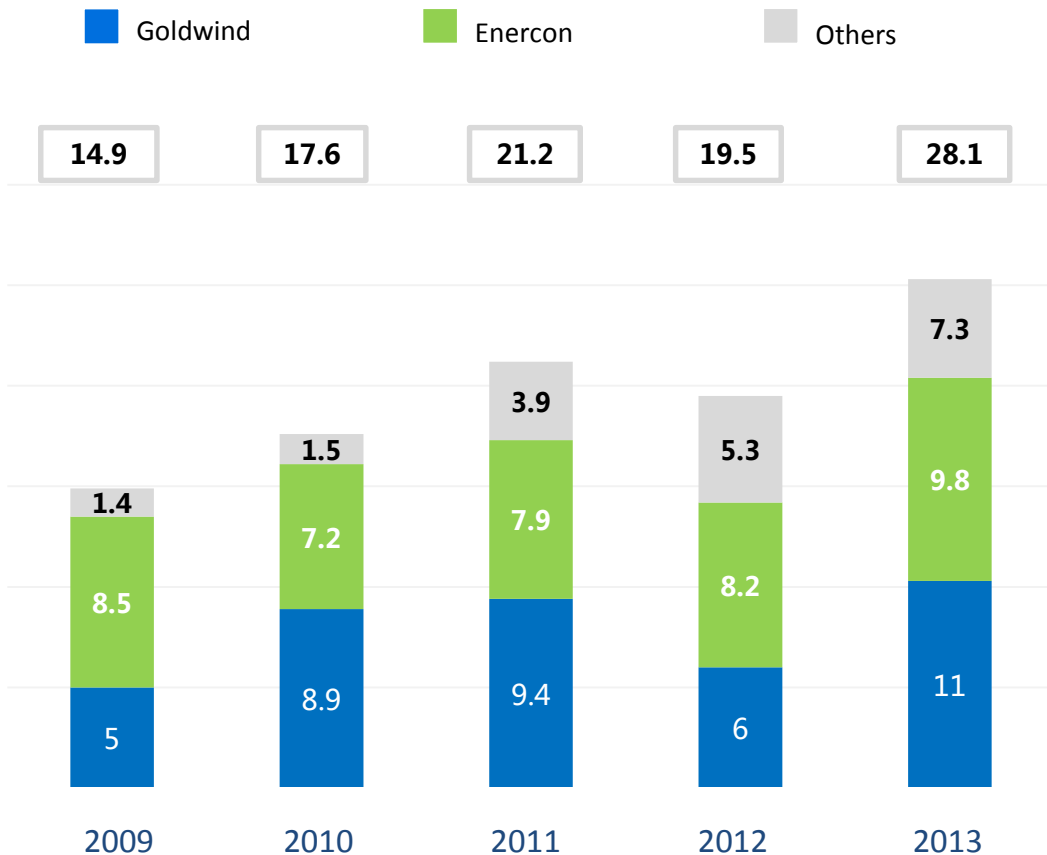
7 Yaw system

8 Active air cooling heat exchanger

9 Auxiliary crane

Direct Drive Gained Market Share

Direct drive represented 28.1% of the global wind equipment supplied in 2013, up from 19.5% in 2012, as the market has recognized direct drive's technical advantages.



- The number of commercially-available direct drive turbines has increased, with more than 20 companies offering commercial direct drive solutions to the market.
- The combined global market share of Goldwind and Enercon, in 2013 was 20.8%. Others represented 7.3%.
- 10,560MW of direct drive wind turbines were installed in 2013.

Growing Product Portfolio

Extensive PMDD product portfolio focused on medium to low wind sites.

Product Platforms	1.5 MW	2.5 MW	3.0 MW	6.0 MW
Rotor Diameters (m)	70, 77, 82, 87, 93	100, 109, 112, 121	121	TBD
Status	Commercial	Commercial	In Prototype	In Development
Installed (MW)	12,741 MW	540 MW	18 MW	-
Suitability	<p>Products specialized for challenging environments continue to drive sales</p> <ul style="list-style-type: none"> • Low temperature • High temperature • High altitude • Low wind speed • Ultra-low wind • Coastal 	<ul style="list-style-type: none"> • Low wind speed • Coastal • Offshore 	<ul style="list-style-type: none"> • Low wind speed • Coastal • Offshore 	<ul style="list-style-type: none"> • Offshore
Low-Wind	<p>Strong domestic demand for turbines that perform well in low wind speed</p> <p>Low Wind Speed Class IIIB: 87/1500</p> <p>Ultra-Low Wind Speed Class S: 93/1500</p>	<p>Medium Wind Speed Class IIA: 109/2500</p> <p>Low Wind Speed Class IIA: 100/2500 Class IIIA: 112/2500 Class IIIB: 121/2500</p>	<p>Low Wind Speed Class IIIB: 121/3000</p>	
Offshore	<p>China targets 5 GW of offshore installations by 2015. PMDD well suited for offshore.</p> <ul style="list-style-type: none"> • Coastal 	<ul style="list-style-type: none"> • Coastal & Intertidal • Offshore 	<ul style="list-style-type: none"> • Coastal & Intertidal • Offshore 	<ul style="list-style-type: none"> • Offshore



87/1500
Musselshell,
Montana, USA

Continued Research & Development

Partnership provides mutual benefits to both parties so that success is maximized. With Vensys, Goldwind possess over 20 years of PMDD R&D expertise.



Cutting-Edge Technology

Pioneer of Direct Drive Technology

Strong team of leading wind energy experts

Technology-focused business model

License and component revenue streams

Full-Scale Wind Energy Solutions

Cost-efficient manufacturing excellence

Global sales presence & customer relations

Highly competitive all-round business model

Strong financing & capital capabilities

1990
Began R&D of
DD WTGs

1995
Developed 1st
600kW DD WTG

2003
Joint R&D of 1.2MW
DD WTG

2004
Joint R&D of 1.5MW
DD WTG

2008
Goldwind Acquired
70% of Vensys

2009
Joint R&D of 2.5MW
DD WTG



DISCLAIMER

This document does not constitute, or form part of any offer for subscription or sale of, or solicitation of any offer to subscribe for or sale of any securities of Xinjiang Goldwind Science & Technology Co., Ltd. (the Company), nor shall it be construed as calculated to invite any such offer, nor shall it form the basis of, nor can it be relied on in connection with, or act as an inducement to enter into any contract or commitment whatsoever. Accordingly, any decision in connection with the subscription or acquisition of securities of the Company pursuant to or in connection with any offering must be made solely on the basis of the information to be contained in the prospectus or other offering circular to be issued by the Company in connection with such offering; and no representation is made by the Company in respect of any information in this document, except as contained in such prospectus or offering circular.

FORWARD-LOOKING STATEMENTS

This presentation contains certain forward-looking statements with respect to the financial condition, results of operations and business of the Company, the wind industry in the PRC and certain of the plans and objectives of the management of the Company. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results of performance of the Company to be materially different from any future results or performance expressed or implied by such forward-looking statements. Such forward-looking statements were based on assumptions regarding the Company's present and future business strategies and the political and economic environment in which the Company and its subsidiaries operate currently and will operate in the future. Reliance should not be placed on these forward-looking statements, which reflect the view of the Company's management as of the date of this presentation only.



新疆金风科技股份有限公司

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.

SZEx Stock Code: 002202 HKEEx Stock Code: 2208

Goldwind Investor Relations Hotline:

+86-10-6751-1996

Corporate Contacts:

Ms. Jinru Ma

Vice President, Secretary of the Board, and Corporate Secretary

Ms. Kathryn Tsibulsky

kathryntsibulsky@goldwind.com.cn

Ms. Jessie Wang

wangweiqi@goldwind.com.cn

+ 86-10-6751-1888 x 1021

Goldwind Australia:

Mr. John Titchen

johntitchen@goldwindaustralia.com